INSTALLATION GUIDE

Install QuoteBook on your iPhone

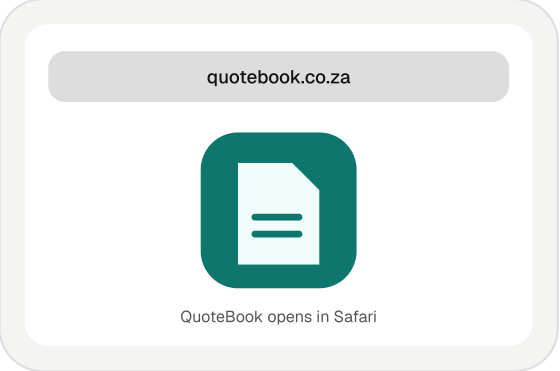
Five steps, about 30 seconds. You will get a QuoteBook icon on your home screen that opens full screen like any other app.

Link to open in Safari: `quotebook.co.za/app/`

1

Open the link in Safari

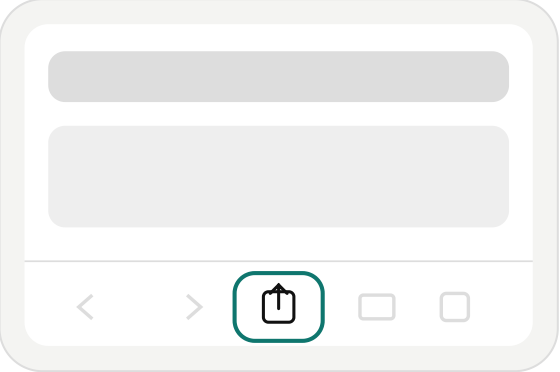
Use **Safari** (the blue compass). If you received the link in WhatsApp or Facebook, tap it, then tap the compass icon or **Open in Safari**. The page will not install from inside other apps.



2

Tap the Share button

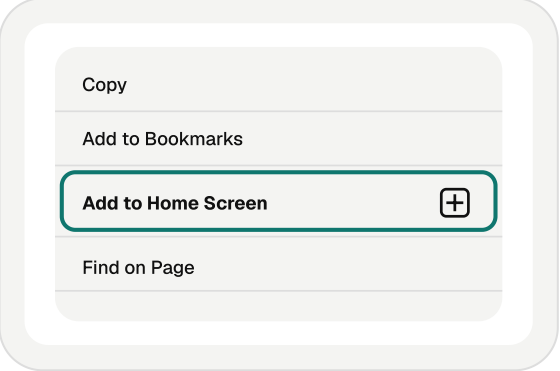
It is the **square with an arrow pointing up** in the bottom toolbar. On iPad it is at the top right.



3

Choose Add to Home Screen

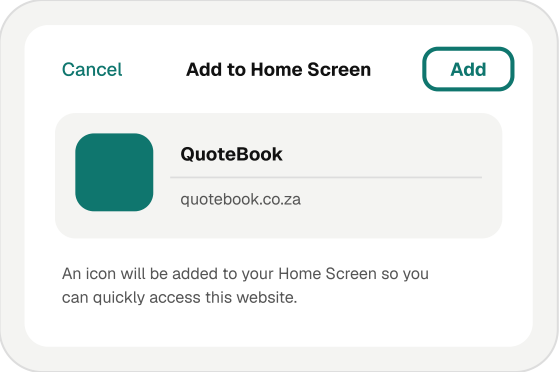
Scroll down the share list and tap **Add to Home Screen**. If it is missing, scroll to the very bottom and tap **Edit Actions**, then add it.



4

Name it and tap Add

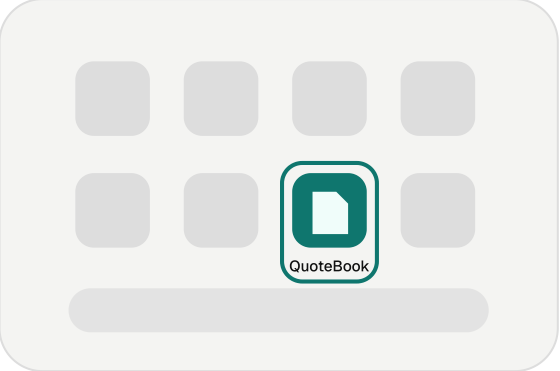
Keep the name **QuoteBook** or type your own. Then tap **Add** at the top right.



5

Open it from your home screen

Find the new **QuoteBook** icon with your other apps and tap it. Always open QuoteBook from this icon, not from Safari, so it runs full screen with no browser bars.



WhatsApp and email on iPhone: the WhatsApp button opens your client's chat with the message typed in. Tap **Share PDF** to attach the PDF to the chat. The Email button opens your mail app addressed to the client.

Start your free trial: open QuoteBook, tap **Create account**, enter your email and a password, then tap the link we email you. Your 14 free days start then. No card needed.

Download your records every month: we keep your quotes and invoices on our server for 6 months, then delete them automatically. Go to **More, Download my records**, choose the month and save the folder to your phone, Google Drive or iCloud Drive.